

Voluntary Petition (This page must be completed and filed in every case)		Name of Debtor RMI Automotive Inc.	
Prior Bankruptcy Case Filed Within Last 6 Years (If more than one, attach additional sheet)			
Location Where Filed: - None -		Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -		Case Number:	Date Filed:
District:		Relationship:	Judge:
Signatures			
Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is true and correct. (If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7, I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. X _____ Signature of Debtor X _____ Signature of Joint Debtor _____ Telephone Number (If not represented by attorney) _____ Date		Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11) <input type="checkbox"/> Exhibit A is attached and made a part of this petition. Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that he or she may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. X _____ Signature of Attorney for Debtor(s) Date Exhibit C Does the debtor own or have possession of any property that poses a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No	
Signature of Attorney X <u>/s/ Charles J. Myler</u> Signature of Attorney for Debtor(s) Charles J. Myler Printed Name of Attorney for Debtor(s) Myler, Ruddy & McTavish Firm Name 111 W. Downer Place Suite 400 Aurora, IL 60506 Address Email: amctavish@mrmlaw.com 630-897-8475 Fax: 630-897-8076 Telephone Number November 3, 2004 Date		Signature of Non-Attorney Petition Preparer I certify that I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110, that I prepared this document for compensation, and that I have provided the debtor with a copy of this document. _____ Printed Name of Bankruptcy Petition Preparer _____ Social Security Number (Required by 11 U.S.C. § 110(c).) _____ Address Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document: If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. X _____ Signature of Bankruptcy Petition Preparer _____ Date A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.	
Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. X <u>/s/ John Michael Broderick</u> Signature of Authorized Individual John Michael Broderick Printed Name of Authorized Individual President/Sole Owner Title of Authorized Individual November 3, 2004 Date			

United States Bankruptcy Court Northern District of Illinois

In re **RMI Automotive Inc.**
Debtor

Case No. _____

Chapter **7**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

			AMOUNTS SCHEDULED		
NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	3	26,000.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		11,000.00	
E - Creditors Holding Unsecured Priority Claims	Yes	2		33,178.65	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	6		310,950.90	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	3			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		17			
Total Assets			26,000.00		
Total Liabilities				355,129.55	

In re RMI Automotive Inc. Case No. _____
 Debtor

SCHEDULE A. REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. (See Schedule D.) If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re **RMI Automotive Inc.** Case No. _____
 Debtor

SCHEDULE B. PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

Type of Property	NONE	Description and Location of Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			

Sub-Total > **0.00**
 (Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

In re **RMI Automotive Inc.** Case No. _____
 Debtor

SCHEDULE B. PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	NONE	Description and Location of Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
10. Annuities. Itemize and name each issuer.	X			
11. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Itemize.	X			
12. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
13. Interests in partnerships or joint ventures. Itemize.	X			
14. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
15. Accounts receivable.		Receivables	-	10,000.00
16. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
17. Other liquidated debts owing debtor including tax refunds. Give particulars.	X			
18. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	X			
19. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			

Sub-Total > **10,000.00**
 (Total of this page)

Sheet **1** of **2** continuation sheets attached to the Schedule of Personal Property

In re **RMI Automotive Inc.** Case No. _____
 Debtor

SCHEDULE B. PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	NONE	Description and Location of Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
20. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
21. Patents, copyrights, and other intellectual property. Give particulars.	X			
22. Licenses, franchises, and other general intangibles. Give particulars.	X			
23. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
24. Boats, motors, and accessories.		2000 Chevy 3500 Series Truck	-	11,000.00
25. Aircraft and accessories.	X			
26. Office equipment, furnishings, and supplies.	X			
27. Machinery, fixtures, equipment, and supplies used in business.		Miscellaneous Tools	-	5,000.00
28. Inventory.	X			
29. Animals.	X			
30. Crops - growing or harvested. Give particulars.	X			
31. Farming equipment and implements.	X			
32. Farm supplies, chemicals, and feed.	X			
33. Other personal property of any kind not already listed.	X			

Sub-Total > **16,000.00**
 (Total of this page)
 Total > **26,000.00**
 (Report also on Summary of Schedules)

Sheet **2** of **2** continuation sheets attached to the Schedule of Personal Property

Form B6D
(12/03)

In re **RMI Automotive Inc.**

Case No. _____

Debtor

SCHEDULE D. CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests. List creditors in alphabetical order to the extent practicable. If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR H W J C	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION IF ANY
Account No. xxx-xxxx-x2449	X	-	2003					
GMAC			Auto					
PO Box 9001952			2000 Chevy 3500 Series Truck					
Louisville, KY 40290-1951			Value \$ 11,000.00				11,000.00	0.00
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					

0 continuation sheets attached

Subtotal
(Total of this page)

11,000.00

Total
(Report on Summary of Schedules)

11,000.00

In re **RMI Automotive Inc.**

Debtor

Case No. _____

SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor". Include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(2).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$4,925* per person earned within 90 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(3).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$4,925* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(5).

☐ **Deposits by individuals**

Claims of individuals up to \$2,225* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(6).

☐ **Alimony, Maintenance, or Support**

Claims of a spouse, former spouse, or child of the debtor for alimony, maintenance, or support, to the extent provided in 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

*Amounts are subject to adjustment on April 1, 2007, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

Form B6E - Cont.
(04/04)

In re RMI Automotive Inc.
Debtor

Case No. _____

SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions.)	C O D E R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T R A G T E	U N S E C U R E D	P R I O R I T Y	TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
Account No. xx-xxx3256 Illinois Dept. of Revenue PO Box 19043 Springfield, IL 62794-9043	X	-					1,800.00	1,800.00
Account No. xxx7749 Illinois Dept. Employment Security 33 South State St. 10th Floor Chicago, IL 60603-2802	X	-	6/2001				1,378.65	1,378.65
Account No. xx-xxx3256 Internal Revenue Service Mail Stop 5010 CHI 230 S. Dearborn Chicago, IL 60604	-	-	Taxes				30,000.00	30,000.00
Account No.								
Account No.								

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page)

33,178.65

Total
(Report on Summary of Schedules)

33,178.65

Form B6F
(12/03)In re **RMI Automotive Inc.**

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. xxxxx6305 ADT Security Services C/O Valentine & Kerbatas Inc. P.O. Box 325 Lawrence, MA 01842	X	-	4/04 Business Debt				1,787.73
Account No. xxx6124 American Express Businss Finance P.O. Box 53779 Phoenix, AZ 85072-3779	X	-	8/04 Credit card purchases				4,267.07
Account No. xxxxxxx183-4 American Family Financial 6000 American Parkway Madison, WI 53783	X	-	1/04 Business Debt				1,190.58
Account No. xxx8662 AT&T PO Box 9001309 Louisville, KY 40290-1309	X	-	7/04 Telecommunications				159.65
Subtotal (Total of this page)							7,405.03

5 continuation sheets attached

Form B6F - Cont.
(12/03)

In re RMI Automotive Inc. Case No. _____
Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions.)	C O D E H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O D E S E T O F F	P R I O R I T Y	P A Y M E N T	AMOUNT OF CLAIM
Account No. xxx2714 Atlas Bobcat 31 W. 019 North Ave. West Chicago, IL 60185	X -	7/04 Business Debt				3,000.00
Account No. xxxx-xxxx-xxxx-2761 Bank One Dept. 0555 P.O. Box 710555 Columbus, OH 43271-0555	X -	2004 Credit card purchases				11,811.16
Account No. xxxxxx-xx-xxx798-1 Beneficial Finance PO Box 17574 Baltimore, MD 21297-1574	X -	8/04 Business Debt				4,480.14
Account No. Case No. x4 LMK 365 BFHC Inc. C/O Ross Beller 47 Laurelhurst Circle The Woodlands, TX 77382	X -	3/2004 Business Debt				24,316.90
Account No. xxxxxxx0432 Charter One Bank P.O. Box 89428 Cleveland, OH 44101-6428	X -	7/04 Business Debt				3,528.77
<div style="display: flex; justify-content: space-between;"> Sheet no. 1 of 5 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims Subtotal (Total of this page) </div>						47,136.97

Form B6F - Cont.
(12/03)

In re RMI Automotive Inc. Case No. _____
Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O R P O R A T E D	P A R T N E R S H I P	A M O U N T O F C L A I M
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE.			
Account No. xxxxxxx-xxxxx0142	X	-	4/04 Telecommunications			507.89
Cingular Wireless PO Box 6428 Carol Stream, IL 60197-6428						
Account No. x0124	X	-	6/04 Business Debt			9,390.55
Clipper Magazine Inc. 3708 Hempland Rd. P.O. Box 610 Mountville, PA 17554						
Account No. xxx-xxx-1717	X	-	12/03 Business Debt			398.00
Daily Herald P.O. Box 280 Arlington Heights, IL 60006-0280						
Account No.	X	-	4/04 Business Debt			1,500.82
Duntelman Turf Farms 46W340 P.O. Box 91 Kaneville, IL 60144-0091						
Account No. xxxx7153	X	-	6/04 Business Debt			908.72
Ehlers Lawn & Recreation 559 S. Main St. P.O. Box 8036 Elburn, IL 60119						
Sheet no. <u>2</u> of <u>5</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)		12,705.98

Form B6F - Cont.
(12/03)

In re RMI Automotive Inc. Case No. _____
Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions.)	C O D E H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O D E C O N T R A C T S U B J E C T T O S E T O F F	P R I O R I T Y	A M O U N T O F C L A I M
Account No. xxxxxxxx10-18, xxxxxxxx10-34 Fifth Third Bank 346 W. Carol Ln. Elmhurst, IL 60126	X -	2004 Credit card purchases			83,087.17
Account No. Ground Effects 1801 S. Bridge St. Yorkville, IL 60560	X -	Business Debt			19,000.00
Account No. xxx2721 Harris Bank C/O Credit Managment Services P.O. Box 931 Brookfield, WI 53008-0931	X -	6/04 Business Debt			1,126.45
Account No. xxxxx1020 Indiana Insurance P.O. Box 2050 Keene, NH 03431	X -	11/03 Business Debt			789.14
Account No. RMI Kaknes Lanscape Supply, Inc. 31 W. 545 Diehl Rd. Naperville, IL 60563	X -	4/04 Business Debt -			15,923.85
Sheet no. <u>3</u> of <u>5</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page) 119,926.61

Form B6F - Cont.
(12/03)

In re RMI Automotive Inc. Case No. _____
Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O R P O R A T E D	P A R T N E R S H I P	A M O U N T O F C L A I M
Account No. xxxx0826 Kane County Chronicle C/O Solomon & Leadley 320 East Indian Trail Aurora, IL 60505-1760	X	-	8/04 Business Debt			1,123.03
Account No. xx-3290 Labor Network 110 S. Neltnor Ave. Ste. 8 West Chicago, IL 60185	X	-	2004 Business Debt			72,469.11
Account No. 01-RMIN01 Lurvey Landscape Center 2550 E. Dempster St. Des Plaines, IL 60016	X	-	10/04 Business Debt			23,758.00
Account No. xx2807 McCann Inc. 38951 Eagle Way Chicago, IL 60678-1389	X	-	7/04 Business Debt			4,769.22
Account No. xxxxxx4251 New Holland Credit P.O. Box 3600 Lancaster, PA 17604	X	-	2/04 Business Debt			3,557.11
Sheet no. 4 of 5 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 105,676.47

Form B6F - Cont.
(12/03)

In re RMI Automotive Inc. Case No. _____
Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions.)	C O D E	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O R P O R A T E	P A R T N E R S H I P	AMOUNT OF CLAIM
Account No. xxx-xx5-329 Society Insurance 150 Camelot Dr. P.O. Box 1029 Fond Du Lac, WI 54936-1029		-	10/03 Business Debt			4,464.00
Account No. Tecza & Sons 1770 McDonald Rd Elgin, IL 60123		X -	2004 Business Debt			Unknown
Account No. RMINC Unilock Chicago Inc. 301 East Sullivan Rd. Aurora, IL 60504		X -	4/04 Business Debt			963.39
Account No. xxxx6802 Wilson Nurseries 43W967 State Route 72 Hampshire, IL 60140-8271		X -	3/2003 Business Debt			12,672.45
Account No. 						
Subtotal (Total of this page)						18,099.84
Total (Report on Summary of Schedules)						310,950.90

Sheet no. 5 of 5 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re RMI Automotive Inc. Case No. _____
Debtor

SCHEDULE G. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described.

NOTE: A party listed on this schedule will not receive notice of the filing of this case unless the party is also scheduled in the appropriate schedule of creditors.

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

In re **RMI Automotive Inc.** Case No. _____
 Debtor

SCHEDULE H. CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. In community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case.

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
John Michael Broderick 1N.292 Brundige Rd. Elburn, IL 60199	GMAC PO Box 9001952 Louisville, KY 40290-1951
John Michael Broderick 1N.292 Brundige Rd. Elburn, IL 60199	Unilock Chicago Inc. 301 East Sullivan Rd. Aurora, IL 60504
John Michael Broderick 1N.292 Brundige Rd. Elburn, IL 60199	ADT Security Services C/O Valentine & Kerbatas Inc. P.O. Box 325 Lawrence, MA 01842
John Michael Broderick 1N.292 Brundige Rd. Elburn, IL 60199	AT&T PO Box 9001309 Louisville, KY 40290-1309
John Michael Broderick 1N.292 Brundige Rd. Elburn, IL 60199	Bank One Dept. 0555 P.O. Box 710555 Columbus, OH 43271-0555
John Michael Broderick 1N.292 Brundige Rd. Elburn, IL 60199	Cingular Wireless PO Box 6428 Carol Stream, IL 60197-6428
John Michael Broderick 1N.292 Brundige Rd. Elburn, IL 60199	Fifth Third Bank 346 W. Carol Ln. Elmhurst, IL 60126
John Michael Broderick 1N.292 Brundige Rd. Elburn, IL 60199	Illinois Dept. of Revenue PO Box 19043 Springfield, IL 62794-9043
John Michael Broderick 1N.292 Brundige Rd. Elburn, IL 60199	Illinois Dept. Employment Security 33 South State St. 10th Floor Chicago, IL 60603-2802
John Michael Broderick 1N.292 Brundige Rd. Elburn, IL 60199	Kaknes Landscape Supply, Inc. 31 W. 545 Diehl Rd. Naperville, IL 60563
John Michael Broderick 1N.292 Brundige Rd. Elburn, IL 60199	Atlas Bobcat 31 W. 019 North Ave West Chicago, IL 60185

In re RMI Automotive Inc. Case No. _____
Debtor

SCHEDULE H. CODEBTORS
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
John Michael Broderick 1N.292 Brundige Rd. Elburn, IL 60199	American Express Businss Finance P.O. Box 53779 Phoenix, AZ 85072-3779
John Michael Broderick 1N.292 Brundige Rd. Elburn, IL 60199	Charter One Bank P.O. Box 89428 Cleveland, OH 44101-6428
John Michael Broderick 1N.292 Brundige Rd. Elburn, IL 60199	Indiana Insurance P.O. Box 2050 Keene, NH 03431
John Michael Broderick 1N.292 Brundige Rd. Elburn, IL 60199	American Family Financial 6000 American Parkway Madison, WI 53783
John Michael Broderick 1N.292 Brundige Rd. Elburn, IL 60199	Daily Herald P.O. Box 280 Arlington Heights, IL 60006-0280
John Michael Broderick 1N.292 Brundige Rd. Elburn, IL 60199	New Holland Credit P.O. Box 3600 Lancaster, PA 17604
John Michael Broderick 1N.292 Brundige Rd. Elburn, IL 60199	Ehlers Lawn & Recreation 559 S. Main St. P.O. Box 8036 Elburn, IL 60119
John Michael Broderick 1N.292 Brundige Rd. Elburn, IL 60199	Wilson Nurseries 43W967 State Route 72 Hampshire, IL 60140-8271
John Michael Broderick 1N.292 Brundige Rd. Elburn, IL 60199	Duntelman Turf Farms 46W340 P.O. Box 91 Kaneville, IL 60144-0091
John Michael Broderick 1N.292 Brundige Rd. Elburn, IL 60199	Clipper Magazine Inc. 3708 Hempland Rd. P.O. Box 610 Mountville, PA 17554
John Michael Broderick 1N.292 Brundige Rd. Elburn, IL 60199	Harris Bank C/O Credit Managment Services P.O. Box 931 Brookfield, WI 53008-0931
John Michael Broderick 1N.292 Brundige Rd. Elburn, IL 60199	McCann Inc. 38951 Eagle Way Chicago, IL 60678-1389

In re RMI Automotive Inc. Case No. _____
Debtor

SCHEDULE H. CODEBTORS
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
John Michael Broderick 1N.292 Brundige Rd. Elburn, IL 60199	Beneficial Finance PO Box 17574 Baltimore, MD 21297-1574
John Michael Broderick 1N.292 Brundige Rd. Elburn, IL 60199	Kane County Chronicle C/O Solomon & Leadley 320 East Indian Trail Aurora, IL 60505-1760
John Michael Broderick 1N.292 Brundige Rd. Elburn, IL 60199	Labor Network 110 S. Neilnor Ave. Ste. 8 West Chicago, IL 60185
John Michael Broderick 1N.292 Brundige Rd. Elburn, IL 60199	Ground Effects 1801 S. Bridge St. Yorkville, IL 60560
John Michael Broderick 1N.292 Brundige Rd. Elburn, IL 60199	BFHC Inc. C/O Ross Beller 47 Laurelhurst Circle The Woodlands, TX 77382
John Michael Broderick 1N.292 Brundige Rd. Elburn, IL 60199	Lurvey Landscape Center 2550 E. Dempster St. Des Plaines, IL 60016
John Michael Broderick 1N.292 Brundige Rd. Elburn, IL 60199	Tecza & Sons 1770 McDonald Rd Elgin, IL 60123

United States Bankruptcy Court
Northern District of Illinois

In re **RMI Automotive Inc.**
Debtor(s)

Case No. _____
Chapter **7**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President/Sole Owner of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ~~18~~ sheets *[total shown on summary page plus 1]*, and that they are true and correct to the best of my knowledge, information, and belief.

Date **November 3, 2004**

Signature **/s/ John Michael Broderick**
John Michael Broderick
President/Sole Owner

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

Form 7
(12/03)

United States Bankruptcy Court
Northern District of Illinois

In re **RMI Automotive Inc.**

Debtor(s)

Case No.
Chapter

7

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs.

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None
☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE (if more than one)
\$810,998.00	2003
\$869,350.00	2002
\$327,708.40	2004 YTD

2. Income other than from employment or operation of business

None
☒

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
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3. Payments to creditors

None ☒ a. List all payments on loans, installment purchases of goods or services, and other debts, aggregating more than \$600 to any creditor, made within **90 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None ☒ b. List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
American Green, Inc., d/b/a Lurvey Landscape Supply and Garden Center vs. Mike Broderick and RMI, INC. Case No. 04 AR 571 & 04 AR 680	Claim	In the Circuit Court of 19th Judicial Circuit McHenry County, IL	Judgment Entered \$23,758.00.
Firth Third Bank, a Michigan Banking Corporation vs. RMI Automotive, Inc. and John M. Broderick Case No. 04 LK 374	Claim	In the Circuit Court of Kane County IL 16th Judicial Circuit	Pending Judgment
BFHC, Inc. vs. John M. Broderick, and d/b/a RMI, Inc. Case No. 04 LMK 365	Claim	In the Circuit Court of the 16 Judicial Circuit Kane County, IL	Pending Judgment for Leased Damages \$25,000.00 Disputed
Kaknes Lanscape Supply, Inc. vs. RMI Automotive, Inc. and Michael Broderick Case No. 04 AR 1133	Claim	In the Circuit Court of the 18th Judicial Circuit State Of Illinois, County of Dupage	Pending Judgment
Tecza & Sons Nursery vs. RMI Inc. Case No. 04 SC K 1679	Claim	In the Circuit Court of the 16 Judicial District Kane County, IL	Pending

None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None ☐ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None ☐ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None ☐ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None ☐ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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10. Other transfers

None ☐ List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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11. Closed financial accounts

None ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

None ☐ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None ☐ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None ☐ If the debtor has moved within the **two years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None

■ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the **six-year period** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

■ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None

■ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None

■ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18. Nature, location and name of business

None

■ a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partnership, sole proprietorship, or was a self-employed professional within the **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

NAME	TAXPAYER I.D. NO. (EIN)	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None ☐ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within the **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or otherwise self-employed.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None ☐ a. List all bookkeepers and accountants who within the **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS DATES SERVICES RENDERED

None ☐ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS DATES SERVICES RENDERED

None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS

None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the **two years** immediately preceding the commencement of this case by the debtor.

NAME AND ADDRESS DATE ISSUED

20. Inventories

None ☐ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY INVENTORY SUPERVISOR DOLLAR AMOUNT OF INVENTORY
(Specify cost, market or other basis)

None ☐ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY
RECORDS

21. Current Partners, Officers, Directors and Shareholders

None ☐ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST

None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
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22. Former partners, officers, directors and shareholders

None ☐ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None ☐ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23. Withdrawals from a partnership or distributions by a corporation

None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

None ☐ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within the **six-year period** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER
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25. Pension Funds.

None ☐ If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within the **six-year period** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date <u>November 3, 2004</u>	Signature <u>/s/ John Michael Broderick</u> John Michael Broderick President/Sole Owner
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[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

United States Bankruptcy Court

Northern District of Illinois

In re **RMI Automotive Inc.**

Debtor(s)

Case No.

Chapter

7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	\$	<u>3,000.00</u>
Prior to the filing of this statement I have received.....	\$	<u>0.00</u>
Balance Due.....	\$	<u>3,000.00</u>

2. \$ ~~**200.00**~~ of the filing fee has been paid.

3. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

4. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: **November 3, 2004**

/s/ Charles J. Myler
Charles J. Myler
Myler, Ruddy & McTavish
111 W. Downer Place
Suite 400
Aurora, IL 60506
630-897-8475 Fax: 630-897-8076
amctavish@mrmlaw.com

United States Bankruptcy Court
Northern District of Illinois

In re **RMI Automotive Inc.**
Debtor(s)

Case No. _____
Chapter **7**

VERIFICATION OF CREDITOR MATRIX

Number of Creditors: **52**

The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

Date: **November 3, 2004**

/s/ John Michael Broderick
John Michael Broderick/President/Sole Owner
Signer/Title

ADT Security Services
C/O Valentine & Kerbatas Inc.
P.O. Box 325
Lawrence, MA 01842

Afni, Inc.
404 Brock Dr.
PO Box 3427
Bloomington, IL 61702-3427

American Express Businss Finance
P.O. Box 53779
Phoenix, AZ 85072-3779

American Family Financial
6000 American Parkway
Madison, WI 53783

AT&T
PO Box 9001309
Louisville, KY 40290-1309

Atlas Bobcat
31 W. 019 North Ave.
West Chicago, IL 60185

Bank One
Dept. 0555
P.O. Box 710555
Columbus, OH 43271-0555

Beneficial Finance
PO Box 17574
Baltimore, MD 21297-1574

BFHC Inc.
C/O Ross Beller
47 Laurelhurst Circle
The Woodlands, TX 77382

Charter One Bank
P.O. Box 89428
Cleveland, OH 44101-6428

Cingular Wireless
PO Box 6428
Carol Stream, IL 60197-6428

Clipper Magazine Inc.
3708 Hempstead Rd.
P.O. Box 610
Mountville, PA 17554

CrossCheck Inc.
P.O. Box 6008
Petaluma, CA 94955-6008

Daily Herald
P.O. Box 280
Arlington Heights, IL 60006-0280

Donald C. Stinespring & Associates
5414 Hill Road
P.O. Box 382
Richmond, IL 60071

Duntelman Turf Farms
46W340
P.O. Box 91
Kaneville, IL 60144-0091

Ehlers Lawn & Recreation
559 S. Main St.
P.O. Box 8036
Elburn, IL 60119

Fifth Third Bank
346 W. Carol Ln.
Elmhurst, IL 60126

GMAC
PO Box 9001952
Louisville, KY 40290-1951

Ground Effects
1801 S. Bridge St.
Yorkville, IL 60560

Harris Bank
C/O Credit Managment Services
P.O. Box 931
Brookfield, WI 53008-0931

Harvard Collection Services, Inc.
4839 Elston Avenue
Chicago, IL 60630-2534

Illinios Dept. of Revenue
PO Box 19043
Springfield, IL 62794-9043

Illinois Dept. Employment Security
33 South State St.
10th Floor
Chicago, IL 60603-2802

Indiana Insurance
P.O. Box 2050
Keene, NH 03431

Internal Revenue Service
Mail Stop 5010 CHI
230 S. Dearborn
Chicago, IL 60604

J.C. Christensen & Associates
P.O. Box 519
Sauk Rapids, MN 56379

Kaknes Lanscape Supply, Inc.
31 W. 545 Diehl Rd.
Naperville, IL 60563

Kane County Chronicle
C/O Solomon & Leadley
320 East Indian Trail
Aurora, IL 60505-1760

Kate McCracken
1755 S. Naperville Road, Ste. 200
Wheaton, IL 60187

Labor Network
110 S. Neltnor Ave. Ste. 8
West Chicago, IL 60185

Lurvey Landscape Center
2550 E. Dempster St.
Des Plaines, IL 60016

Mann Bracken LLC
One Paces West Ste. 1400
2727 Paces Ferry Rd.
Atlanta, GA 30339

McCann Inc.
38951 Eagle Way
Chicago, IL 60678-1389

Mulherin, Rehfeldt, & Varchetto P.C
211 South Wheaton Ave. Ste. 200
Wheaton, IL 60187

NCO Financial Systems Inc.
Dept. 750
1804 Washington Blvd.
Baltimore, MD 21230

New Holland Credit
P.O. Box 3600
Lancaster, PA 17604

Nickolaou, Michaels, & Evans LTD
7503 W. 56th St.
Summit, IL 60501

OSI Collection Services, Inc.
P.O. Box 931
Brookfield, WI 53008-0931

Oxford Management Services
CS 9018
Melville, NY 11747

Pro Consulting Services
P.O. Box 66510
Houston, TX 77266-6510

Receivable Recovery Systems Inc.
P.O. Box 55
Batavia, IL 60510

Richard Seierstad ESQ.
225 N. Benton Dr. Ste. 205
Sauk Rapids, MN 56379

Roeser & Vucha LLC
920 Davis Road
Elgin, IL 60123

Society Insurance
150 Camelot Dr.
P.O. Box 1029
Fond Du Lac, WI 54936-1029

Southwest Credit Systems
5910 W. Plano Parkway
Ste. 100
Plano, TX 75093-4638

Tecza & Sons
1770 McDonald Rd
Elgin, IL 60123

Teller, Levit & Silvertrust
11 East Adams St.
Chicago, IL 60603

Tezca & Sons Nurseries
C/O Leo M. Flanagan, Jr.
85 Market Street
Elgin, IL 60123

Unilock Chicago Inc.
301 East Sullivan Rd.
Aurora, IL 60504

Wilson Nurseries
43W967 State Route 72
Hampshire, IL 60140-8271

Windham Professionsl Inc.
382 Main St.
Salem, NH 03079